

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	Case No. 08-13555 (JMP)
Lehman Brothers Holdings, Inc., et al.,	)	Jointly Administered
	)	
Debtors.	)	

**AFFIDAVIT OF SERVICE**

I, Susan J. Perry, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. I am employed by Kirkland & Ellis LLP located at 777 South Figueroa Street, Suite 3700, Los Angeles, CA 90017.

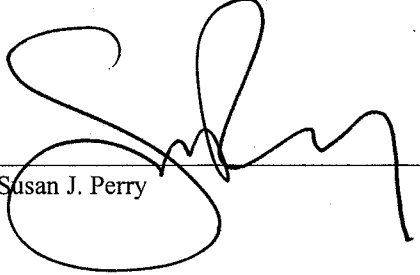
2. On October 23, 2008, I caused to be served the

(a) NOTICE OF MOTION OF KAPALUA BAY, LLC TO (I) COMPEL IMMEDIATE ASSUMPTION OR REJECTION OF CONSTRUCTION LOAN AGREEMENT; AND (II) UPON REJECTION, TO GRANT RELIEF FROM THE AUTOMATIC STAY ("Notice") on all parties listed on the Master Service List pursuant to the Case Management Order in this action by causing true and correct copies, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail, a true and correct copy of which is attached hereto as Exhibit "A"; and

(b) MOTION OF KAPALUA BAY, LLC TO (I) COMPEL IMMEDIATE ASSUMPTION OR REJECTION OF CONSTRUCTION LOAN AGREEMENT; AND (II) UPON REJECTION, TO GRANT RELIEF FROM THE AUTOMATIC STAY, the Notice, and DECLARATIONS OF RICHARD L. WYNNE AND RYAN CHURCHILL by causing true and correct copies, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail, on the parties listed on the service list, a true and correct copy of which is attached hereto as Exhibit "B".

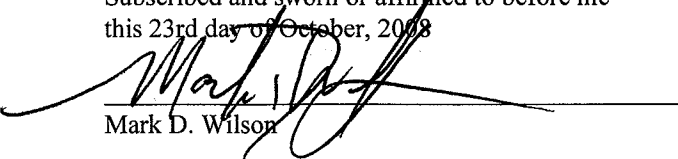
I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: Los Angeles, California  
October 23, 2008

  
\_\_\_\_\_  
Susan J. Perry

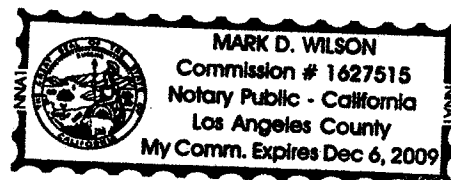
State of California )  
 ) ss  
County of Los Angeles )

Subscribed and sworn or affirmed to before me  
this 23rd day of October, 2008

  
\_\_\_\_\_  
Mark D. Wilson

Notary Public  
My Commission Expires: December 6, 2009

NOTARY PUBLIC  
State of California, County of Los Angeles  
Commission No. 1627515



# **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ATTN: THE HONORABLE JAMES M. PECK  
ONE BOWLING GREEN, COURTROOM 601  
NEW YORK, NY 10004

WEIL GOTSHAL & MANGES LLP  
ATTN: RICHARD P. KRASNOW, LORI R. FIFE  
SHAI Y. WAISMAN, JACQUELINE MARCUS  
(COUNSEL TO THE DEBTORS)  
767 FIFTH AVENUE  
NEW YORK, NY 10153

OFFICE OF THE US TRUSTEE  
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG  
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

HUGHES HUBBARD & REED LLP  
JAMES W. GIDDENS  
JAMES B. KOBAK, JR., CHRISTOPHER K. KIPLOK  
ONE BATTERY PARK PLAZA  
NEW YORK, NY 10004-1482

MILBANK, TWEED, HADLEY & MCCLOY LLP  
DENNIS DUNNE, LUC DESPINS, WILBUR FOSTER, JR  
DENNIS O'DONNELL, ESQ., EVAN FLECK, ESQ.  
(COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS)  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005

MILBANK, TWEED, HADLEY & MCCLOY, LLP  
ATTN: PAUL ARONZO & GREGORY BRAY  
(COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS)  
601 SOUTH FIGUEROA STREET, 30TH FLOOR  
LOS ANGELES, CA 90017

ASSISTANT UNITED STATES ATTORNEY, SDNY  
ATTN: ROBERT YALEN, ESQ.  
86 CHAMBERS STREET, 3RD FLOOR  
NEW YORK, NY 10007

COMMODITY FUTURES TRADING COMMISSION  
TERRY S ARBIT  
THREE LAFAYETTE CENTRE  
1155 21ST ST, NW  
WASHINGTON, DC 20581

COMMODITY FUTURES TRADING COMMISSION  
ROBERT B WASSERMAN  
THREE LAFAYETTE CENTRE  
1155 21ST ST, NW  
WASHINGTON, DC 20581

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

OFFICE OF THE ATTORNEY GENERAL OF  
THE STATE OF NY  
NEW YORK OFFICE  
120 BROADWAY  
NEW YORK, NY 10271-0332

OFFICE OF THE UNITED STATES ATTORNEY  
ATTN: DANNA DRORI  
ONE ST. ANDREWS PLAZA  
NEW YORK, NY 10007

SECURITIES AND EXCHANGE COMMISSION  
ATTN: BONNIE L. GAUCH  
DIVISION OF MARKET REGULATION  
450 5TH STREET, NW  
WASHINGTON, DC 20549-1001

SECURITIES INVESTOR PROTECTION CORPORATION  
805 15TH STREET, N.W.  
SUITE 800  
WASHINGTON, DC 20005-2215

CLEARY GOTTLLIEB LLP  
JAMES BROMLEY  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

CLEARY GOTTLLIEB STEEN & HAMILTON LLP  
LISA SCHWEITZER/LINDSEE GRANFIELD  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

AKIN GUMP STRAUSS HAUER & FELD LLP  
ATTN: MICHAEL S. STAMER, PHILIP C. DUBLIN  
MEREDITH A. LAHAIE  
(COUNSEL FOR THE INFORMAL NOTEHOLDER GROUP)  
590 MADISON AVENUE  
NEW YORK, NY 10022-2524

ARAPAHOE COUNTY ATTORNEY'S OFFICE  
ATTN: GEORGE ROSENBERG, ASSISTANT COUNTY ATTY  
5334 S. PRINCE STREET  
LITTLETON, CO 80166

ARENT FOX LLP  
ATTN: ROBERT M HIRSH AND GEORGE P ANGELICH  
(COUNSEL TO THE VANGUARD GROUP, INC.)  
1675 BROADWAY  
NEW YORK, NY 10019

ARMSTRONG TEASDALE LLP  
ATTN: STEVEN COUSINS & SUSAN EHLERS  
(COUNSEL TO AMEREN ET AL.)  
ONE METROPOLITAN SQUARE, SUITE 2600  
SAINT LOUIS, MO 63102-2720

ARNALL GOLDEN GREGORY LLP  
ATTN: DARRYL S. LADDIN AND FRANK N. WHITE  
(COUNSEL TO VERIZON COMMUNICATIONS INC.)  
171 17TH STREET NW,  
SUITE 2100  
ATLANTA, GA 30363-1031

ATTORNEY GENERAL OF THE STATE OF NEW YORK  
ATTN: NEAL S. MANN, ASSISTANT ATTORNEY GENERAL  
(COUNSEL TO THE DEPARTMENT OF TAXATION  
AND FINANCE)  
120 BROADWAY, 24TH FLOOR  
NEW YORK, NY 10271

BANKRUPTCY CREDITORS' SERVICE, INC.  
ATTN: PETER A. CHAPMAN  
572 FERNWOOD LANE  
FAIRLESS HILLS, PA 19030

BARTLETT HACKETT FEINBERG P.C.  
ATTN: FRANK F. MCGINN (MASS. BBO# 564729)  
(COUNSEL TO IRON MOUNTAIN INFORMATION MANGEMENT)  
155 FEDERAL STREET, 9TH FLOOR  
BOSTON, MA 02110

BIEGING SHAPIRO & BURNS LLP  
ATTN: DUNCAN E. BARBER AND STEVEN T. MULLIGAN  
(COUNSEL TO PAYREEL, INC.)  
4582 SOUTH ULSTER STREET PARKWAY  
SUITE 1650  
DENVER, CO 80237

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S. SABIN & RONALD J. SILVERMAN  
STEVEN WILAMOWSKY  
(COUNSEL TO HARBINGER CAPITAL PARTNERS & HARBERT)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689

BINGHAM MCCUTCHEN LLP  
ATTN: P. SABIN WILLETT  
(COUNSEL TO HARBINGER CAPITAL PARTNERS & HARBERT)  
ONE FEDERAL STREET  
BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S. SABIN, RONALD J. SILVERMAN AND  
STEVEN WILAMOWSKY  
(COUNSEL TO UBS FINANCIAL SRVS, UBS INTL INC, UBS  
FINANCIAL SERVICES OF PUERTO RICO)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689

BINGHAM MCCUTCHEN LLP  
ATTN: P. SABIN WILLETT  
(COUNSEL TO UBS FINANCIAL SRVS, UBS INTL INC. AND  
UBS FINANCIAL SRVS OF PUERTO RICO)  
ONE FEDERAL STREET  
BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S SABIN AND RONALD J SILVERMAN  
(COUNSEL TO HARBINGER CAPITAL PARTNERS SPECIAL  
SITUATIONS FUND LP AND HARBINGER CAPITAL PARTNERS  
MASTER FUND I, LTD)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689

BINGHAM MCCUTCHEN LLP  
ATTN: P. SABIN WILLETT  
(COUNSEL TO HARBINGER CAPITAL PARTNERS SPECIAL  
SITUATIONS FUND LP AND HARBINGER CAPITAL PARTNERS  
MASTER FUND I, LTD)  
ONE FEDERAL STREET  
BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP  
ATTN: JEFFREY S.SABIN, ROBERT M. DOMBROFF AND  
STEVEN WILAMOWSKY  
(COUNSEL TO DEUTSCHE BANK SECURITIES INC.)  
399 PARK AVENUE  
NEW YORK, NY 10022-4689

BINGHAM MCCUTCHEN LLP  
ATTN: P. SABIN WILLETT  
(COUNSEL TO DEUSTCHE BANK SECURITIES INC.)  
ONE FEDERAL STREET  
BOSTON, MA 02110-1726

BINGHAM MCCUTCHEN LLP  
ATTN: MARK W. DEVENO  
(COUNSEL TO METROPOLITAN LIFE INSURANCE COMPANY)  
ONE STATE STREET  
HARTFORD, CT 06103

BLANK ROME LLP  
ATTN EDWARD J LOBELLO ESQ, AS COUNSEL FOR  
THOMSON REUTERS PLC & THOMSON REUTERS CORP  
THE CHRYSLER BUILDING, 405 LEXINGTON AVE  
NEW YORK, NY 10174

BROOKFIELD PROPERTIES ONE WFC CO. LLC  
ATTN: MONICA LAWLESS  
(COUNSEL TO BROOKFIELD PROPERTIES ONE WFC CO. LLC)  
THREE WORLD FINANCIAL CENTER  
200 VESEY STREET  
NEW YORK, NY 10281-1021

BROWN & CONNERY, LLP  
ATTN: DONALD K. LUDMAN, ESQ.  
(COUNSEL TO BUSINESS OBJECTS AMERICAS)  
6 NORTH BROAD STREET, SUITE 100  
WOODBURY, NJ 08096

BROWN & CONNERY, LLP  
ATTN: DONALD K. LUDMAN, ESQ.  
(COUNSEL TO FRICTIONLESS COMMERCE, INC.)  
6 NORTH BROAD STREET, SUITE 100  
WOODBURY, NJ 08096

BUCHALTER NEMER, A PROFESSIONAL CORPORATION  
ATTN: SHAWN M. CHRISTIANSON, ESQ.  
(COUNSEL TO ORACLE CREDIT CORPORATION)  
333 MARKET STREET, 25TH FLOOR  
SAN FRANCISCO, CA 94105-2126

BUTZEL LONG, A PROFESSIONAL CORPORATION  
ATTN: ERIC B. FISHER AND ROBERT SIDORSKY  
(COUNSEL TO CAIXA GERAL DE DEPOSITOS, S.A.)  
380 MADISON AVENUE  
22ND FLOOR  
NEW YORK, NY 10017

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: DERYCK PALMER, ESQ, JOHN RAPISARDI, ESQ,  
GEORGE DAVIS, ESQ, AND GARY TICOLL, ESQ.  
(COUNSEL TO CITIGROUP, INC & CITIBANK, NA)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD HAWKINS, JR., AND ELLEN HALSTEAD  
(COUNSEL TO MORGAN STANLEY & CO. AND  
CHILTON NEW ERA PARTNERS, L.P.)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: ISRAEL DAHAN  
(COUNSEL TO FXCM HOLDINGS LLC)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: MARK C. ELLENBERG  
(COUNSEL TO FXCM HOLDINGS, LLC AND MORGAN  
STANLEY & CO. INCORPORATED AND AFFILIATES)  
1201 F STREET N.W., SUITE 1100  
WASHINGTON, DC 20004

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD HAWKINS, HANH HUYNH, ELLEN HALSTEAD.  
(COUNSEL TO CREDIT SUISSE)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: HOWARD HAWKINS, JR. AND ELLEN M. HALSTEAD  
(COUNSEL TO LEHMAN BROTHERS MLP OPPORTUNITY FUND  
L.P. AND LEHMAN BROTHERS CDO OPPORTUNITY FUND LP)  
ONE WORLD FINANCIAL CENTER  
NEW YORK, NY 10281

CAHILL GORDON & REINDEL LLP  
ATTN: JOEL H. LEVITIN, STEPHEN J. GORDON  
(COUNSEL TO HYPO INVESTMENKBANK AG)  
EIGHTY PINE STREET  
NEW YORK, NY 10005

CB RICHARD ELLIS, INC  
ATTN: WANDA N. GOODLOE, ESQ.  
200 PARK AVENUE, 17TH FLOOR  
NEW YORK, NY 10166

CHADBOURNE & PARKE LLP  
ATTN: HOWARD SEIFE, DAVID M. LEMAY, & ANDREW  
ROSENBLATT  
(COUNSEL TO GLG PARTNERS LP)  
30 ROCKEFELLER PLAZA  
NEW YORK, NY 10012

CHAPMAN AND CUTLER LLP  
ATTN: JAMES E. SPIOTTO, ANN E. ACKER  
FRANLIN H. TOP, & JAMES HEISER  
(COUNSEL TO US BANK NATL ASSOC. & BANK OF MONTREAL  
NATL AUSTRALIA BANK LIMITED)  
111 WEST MONROE STREET  
CHICAGO, IL 60603

CLEARY GOTTlieb STEEN & HAMILTON LLP  
ATTN: LINDSEE P. GRANFIELD AND LISA M. SCHWEITZER  
(COUNSEL TO BARCLAYS CAPITAL, INC.)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

CONTRARIAN CAPITAL MANAGEMENT, LLC  
ATTN: ETHAN SCHWARTZ  
411 WEST PUTNAM AVENUE  
SUITE 425  
GREENWICH, CT 06830

COVINGTON & BURLING LLP  
COUNSEL FOR WILMINGTON TRUST COMPANY  
ATTN M HOPKINS, D COFFINO, A RABOY  
THE NEW YORK TIMES BUILDING  
620 EIGHTH AVENUE  
NEW YORK, NY 10018

CRAVATH, SWAINE & MOORE LLP  
ATTN: RICHARD LEVIN, ESQ & ROBERT H. TRUST, ESQ.  
(COUNSEL TO CREDIT SUISSE)  
WORLDWIDE PLAZA  
825 EIGHTH AVENUE  
NEW YORK, NY 10019

CUMMINGS & LOCKWOOD LLC  
ATTN: JOHN F. CARBERRY, ESQ.  
(COUNSEL TO 8 SOUND SHORE ASSOCIATES LLC)  
SIX LANDMARK SQUARE  
STAMFORD, CT 06901

DAVIS POLK & WARDWELL  
ATTN: KAREN E. WAGNER, ABRAHAM GESSER  
JAMES I. MCCLAMMY  
(COUNSEL TO FEDERAL HOME LOAN MORTGAGE CORP)  
450 LEXINGTON AVENUE  
NEW YORK, NY 10017

DEBEVOISE & PLIMPTON LLP  
ATTN: MY CHI TO & MAUREEN CRONIN  
(COUNSEL TO ROCK-FORTY NINTH LLC, ROCKEFELLER  
CENTER ET AL.)  
919 THIRD AVENUE  
NEW YORK, NY 10022

DEBEVOISE & PLIMPTON LLP  
ATTN: MY CHI TO AND MAUREEN A. CRONIN  
(COUNSEL TO JFK INTERNATIONAL AIR TERMINAL LLC)  
919 THIRD AVENUE  
NEW YORK, NY 10022

DECHERT LLP  
ATTN: GLEN E. SIEGEL AND DONALD M. BADACZEWSKI  
(COUNSEL TO RUSSELL INVESTEMENT GROUP, INC.)  
1095 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

DEWEY & LEBOEUF LLP  
ATTN: MARTIN J BIENENSTOCK & JUDY G.Z. LIU  
(COUNSEL TO BANK OF NEW YORK MELLON)  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019



DEWEY & LEBOEUF LLP  
ATTN: ELIZABETH PAGE SMITH & P. BRUCE WRIGHT  
(COUNSEL TO CUSTOMER ASSET PROTECTION)  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019

DEWEY & LEBOEUF LLP  
ATTN: MARTIN J. BIENENSTOCK & IRENA M. GOLDSTEIN  
& WILLIAM C. HEUER  
(COUNSEL TO ROYAL BANK OF SCOTLAND)  
1301 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6092

DRINKER BIDDLE & REATH LLP  
ATTN: ROBERT K. MALONE AND DOUGLAS J. MCGILL  
(COUNSEL TO ALLIANZ GLOBAL INVESTORS AG)  
500 CAMPUS DRIVE  
FLORHAM PARK, NJ 07932-1047

EATON CORPORATION  
ATTN: GLOBAL TRADE CREDIT DEPARTMENT  
EATON CENTER  
1111 SUPERIOR AVENUE  
CLEVELAND, OH 44114-2584

EMMET, MARVIN & MARTIN, LLP  
ATTN: EDWARD P. ZUJKOWSKI, ESQ.  
(COUNSEL TO AUSTRALIA AND NEW ZEALAND BANKING  
GROUP LIMITED)  
120 BROADWAY  
NEW YORK, NY 10271

FEDERAL RESERVE BANK OF NEW YORK  
ATTN: SHARI LEVENTHAL  
ASSISTANT GENERAL COUNSEL AND SENIOR VICE PRES  
33 LIBERTY STREET  
NEW YORK, NY 10045-0001

FILARDI LAW OFFICES LLC  
ATTN: CHARLES J. FILARDI JR.  
(COUNSEL TO FEDERAL EXPRESS CORPORATION)  
65 TRUMBULL STREET  
NEW HAVEN, CT 06510

FOLEY & LARDNER LLP  
ATTN: DOUGLAS S. HEFFER  
(COUNSEL TO TRADING TECHNOLOGIES INTERNATIONAL)  
90 PARK AVENUE  
NEW YORK, NY 10016

FOLEY & LARDNER LLP  
ATTN: JOANNE LEE  
(COUNSEL TO TRADING TECHNOLOGIES INTERNATIONAL)  
321 N. CLARK STREET  
SUITE 2800  
CHICAGO, IL 60654

FRASER STRYKER PC LLO  
ATTN: MICHAEL L. SCHLEICH, ESQ.  
(COUNSEL TO TATA COMMUNICATIONS SERVICES INC.)  
500 ENERGY PLAZA  
409 17TH STREET  
OMAHA, NE 68102

FREEBORN & PETERS LLP  
ATTN: AARON L. HAMMER & DEVON J. EGGERT  
(COUNSEL TO ACCENTURE LLP)  
311 SOUTH WACKER DRIVE, SUITE 3000  
CHICAGO, IL 60606-6677

FRIEDMAN DUMAS & SPRINGWATER LLP  
ATTN: ELLEN A. FRIEDMAN, ESQ.  
(COUNSEL TO PACIFIC GAS & ELECTRIC COMPANY)  
150 SPEAR STREET, SUITE 1600  
SAN FRANCISCO, CA 94105

GIBBONS P.C.  
ATTN: DAVID N. CRAPO, ESQ.  
(COUNSEL TO STANDARD & POOR'S)  
ONE GATEWAY CENTER  
NEWARK, NJ 07102-5310

GIBSON DUNN & CRUTCHER LLP  
ATTN: MICHAEL ROSENTHAL & JANET WEISS  
(COUNSEL TO LEHMAN BROTHERS PRIVATE EQUITY FUNDS)  
200 PARK AVENUE  
NEW YORK, NY 10166-0193

GODFREY & KAHN, S.C.  
ATTN: TIMOTHY F. NIXON AND JENNIFER B. HERZOG  
(COUNSEL TO MARSHALL FUNDS, INC. AND MARSHALL &  
ILSLEY TRUST COMPANY, N.A.)  
780 NORTH WATER STREET  
MILWAUKEE, WI 53202

GOULSTON & STORRS, P.C.  
ATTN: JAMES WALLACK, DOUGLAS ROSNER AND GREG KADEN  
(COUNSEL TO INTERACTIVE DATA CORP.)  
400 ATLANTIC AVENUE  
BOSTON, MA 02110-3333

GREEN TREE SERVICING LLC  
ATTN: BRIAN COREY, GENERAL COUNSEL  
345 ST. PETER STREET  
SAINT PAUL, MN 55102-1639

HALPERIN BATTAGLIA RAICHT, LLP  
ATTN: WALTER BENZIJA AND JULIE D DYAS  
(COUNSEL TO HENEGAN CONSTRUCTION CO., INC.)  
555 MADISON AVENUE, 9TH FLOOR  
NEW YORK, NY 10022

HERRICK, FEINSTEIN LLP  
ATTN: ANDREW C. GOLD  
(COUNSEL TO AEW CAPITAL MANAGEMENT, LP AND  
LYON CAPITAL VENTURES)  
TWO PARK AVENUE  
NEW YORK, NY 10016

HEWLETT-PACKARD COMPANY  
ATTN: MS. RAMONA NEAL, CORPORATE COUNSEL  
11311 CHINDEN BLVD  
MAILSTOP 314  
GARDEN CITY, ID 83714-0021

HEWLETT-PACKARD COMPANY  
ATTN: MS. ANNE MARIE KENNELLY, CORPORATE COUNSEL  
300 HANOVER ST., M/S 1050  
PALO ALTO, CA 94304

HEWLETT-PACKARD COMPANY  
ATTN: MR. KEN HIGMAN, SR. DEFAULT&RECOVERY ANALYST  
2125 E. KATELLA AVE  
SUITE 400  
ANAHEIM, CA 92806

HOLLAND & KNIGHT LLP  
ATTN: PETER A. ZISSER  
(COUNSEL TO MONUMENT REALTY LLC)  
195 BROADWAY  
NEW YORK, NY 10007-3189

HOLLAND & KNIGHT LLP  
RICHARD E. LEAR, ESQ.  
(COUNSEL TO MONUMENT REALTY LLC)  
2099 PENNSYLVANIA AVE, NW, SUITE 100  
WASHINGTON, DC 20006

HOLME ROBERTS & OWEN LLP  
ATTN: BRADFORD E. DEMPSEY, ESQ.  
(COUNSEL TO M. ARTHUR GENSLER JR AND ASSOC, INC.,  
GENSLER ARCHITECTURE, DESIGN AND PLANNING, P.C.)  
1700 LINCOLN, SUITE 4100  
DENVER, CO 80203

HOLME ROBERTS & OWEN LLP  
ATTN: BRADFORD E. DEMPSEY, ESQ.  
(COUNSEL TO COSTELLO MAIONE SCHUCH INC.,  
DBA CMS INNOVATIVE CONSULTANTS)  
1700 LINCOLN, SUITE 4100  
DENVER, CO 80203

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP  
ATTN: DAVID FRIEDMAN, DAVID ROSNER, ANDREW GLENN  
(COUNSEL TO BAY HARBOUR MGMT LC, BAY HARBOUR MSTR,  
TROPHY HUNETR INVST, BHCO MASTER, MSS DISTRESSED  
& OPPORTUNITIES 2 AND INSTITUTIONAL BENCHMARKS)  
1633 BROADWAY

KAYE SCHOLER LLP  
ATTN: MADLYN GLEICH PRIMOFF, SCOTT D TALMADGE AND  
LAUREN ATTARD  
(COUNSEL TO WELLS FARGO BANK, NA & WELLS FARGO&CO)  
425 PARK AVENUE  
NEW YORK, NY 10022

KELLEY DRYE & WARREN LLP  
ATTN: JAMES S. CARR, ESQ.,  
BEN BLAUSTEIN, ESQ., JORDAN BERGMAN, ESQ.  
(COUNSEL TO BP N.AMERICA, BP ENERGY, BP CANADA AND  
IGI RESOURCES)  
101 PARK AVENUE  
NEW YORK, NY 10178

KELLEY DRYE & WARREN LLP  
ATTN: MARK W. PAGE, ESQ.  
(COUNSEL TO BP N.AMERICA, BP ENERGY, BP CANADA AND  
IGI RESOURCES)  
333 WEST WACKER DRIVE, 26TH FLOOR  
CHICAGO, IL 60606

KELLEY DRYE & WARREN LLP  
ATTN: HOWARD S. STEEL, ESQ.  
(COUNSEL TO TATA AMERICAN INTERNATIONAL  
CORPORATION AND TATA CONSULTANCY SERVICES LTD)  
101 PARK AVENUE  
NEW YORK, NY 10178

KELLEY DRYE & WARREN LLP  
ATTN: BENJAMIN BLAUSTEIN, ESQ.  
(COUNSEL TO THE JUILLIARD SCHOOL)  
101 PARK AVENUE  
NEW YORK, NY 10178

KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS, LLP  
ATTN: JEFFREY KURTZMAN, ESQ.  
(COUNSEL TO PJM INTERCONNECTION, L.L.C.)  
260 S. BROAD STREET  
PHILADELPHIA, PA 19102

KOBRE & KIM LLC  
ATTN: MICHAEL S KIM, ROBERT W HENoch, ANDREW C  
LOURIE, STEVEN W PERLSTEIN AND IAN N LEVY  
(COUNSEL TO ESSEX EQUITY HOLDINGS USA, LLC,  
M. BRIAN MAHER AND BASIL MAHER)  
800 THIRD AVENUE  
NEW YORK, NY 10022

KOBRE & KIM LLP  
ATTN: MICHAEL KIM, ROBERT HENoch, ANDREW LOURIE,  
STEVEN PERLSTEIN, IAN LEVY  
(COUNSEL TO ABM INDUSTRIES, INC.)  
800 THIRD AVENUE  
NEW YORK, NY 10022

KOBRE & KIM LLP  
ATTN: MICHAEL S KIM, ROBERT W HENoch, STEVEN W  
PERLSTEIN, ANDREW C LOURIE AND IAN N LEVY  
(COUNSEL TO NORTHGATE MINERALS CORPORATION)  
800 THIRD AVENUE  
NEW YORK, NY 10022

KOBRE & KIM LLP  
ATTN: MICHAEL S KIM, ROBERT W HENoch, ANDREW C  
LOURIE, STEVEN W PERLSTEIN AND IAN N LEVY  
(COUNSEL TO 4KIDS ENTERTAINMENT, INC.)  
800 THIRD AVENUE  
NEW YORK, NY 10022

LANE POWELL PC  
ATTN: CHARLES R. EKBERG  
(COUNSEL TO FRED HUTCHINSON CANCER RESEARCH CNTR)  
1420 FIFTH AVENUE  
SUITE 4100  
SEATTLE, WA 98101-2338

LATHAM & WATKINS LLP  
ATTN: KEITH A. SIMON  
(COUNSEL TO FANNIE MAE)  
885 THIRD AVENUE  
NEW YORK, NY 10022

LATHAM & WATKINS LLP  
ATTN: DAVID S. HELLER & J. DOUGLAS BACON  
(COUNSEL TO FANNIE MAE)  
SEARS TOWER, SUITE 5800  
233 SOUTH WACKER DRIVE  
CHICAGO, IL 60606

LAW OFFICES OF GABRIEL DEL VIRGINIA  
ATTN: GABRIEL DEL VIRGINIA, ESQ.  
(COUNSEL TO THE TAARP GROUP, LLP)  
641 LEXINGTON AVENUE, 21ST FLOOR  
NEW YORK, NY 10022

LAW OFFICES OF ROBERT E. LUNA, PC  
ATTN: ANDREA SHEEHAN, ESQ.  
(COUNSEL TO CARROLLTON-FARMERS BRANCH INDEPENDENT  
SCHOOL DISTRICT)  
4411 N. CENTRAL EXPRESSWAY  
DALLAS, TX 75205

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN: JOHN P. DILLMAN  
(COUNSEL TO HARRIS COUNTY)  
2323 BRYAN STREET, SUITE 1600  
DALLAS, TX 75201

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
ATTN: ELIZABETH WELLER  
(COUNSEL TO DALLAS COUNTY AND TARRANT COUNTY)  
2323 BRYAN STREET  
SUITE 1600  
DALLAS, TX 75201

LINEBARGER GOGGAN BLAIR & SAMPSON, LLP  
ATTN: DIANE W. SANDERS  
(COUNSEL TO MCLENNAN COUNTY)  
1949 SOUTH I.H. 35  
PO BOX 17428  
AUSTIN, TX 78760

LOWENSTEIN SANDLER PC  
ATTN: IRA M. LEVEE  
(COUNSEL TO FACTIVA, INC.)  
1251 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10020

LOWENSTEIN SANDLER PC  
ATTN: IRA M. LEVEE  
(COUNSEL TO FACTIVA, INC.)  
65 LIVINGSTON AVENUE  
ROSELAND, NJ 07068

LOWENSTEIN SANDLER PC  
ATTN: KENNETH ROSEN, VINCENT D'AGOSTINO, ERIC HORN  
(COUNSEL TO AVAYA INC.)  
65 LIVINGSTON AVE.  
ROSELAND, NJ 07068

MAYER BROWN LLP  
ATTN: FREDERICK D. HYMAN, ESQ., AMIT TREHAN, ESQ.  
(COUNSEL TO CANADIAN IMPERIAL BANK, CIBC WOLRD MKT  
CIBC WOLRD MARKETS INC.)  
1675 BROADWAY  
NEW YORK, NY 10019

MAYER BROWN LLP  
ATTN: BRIAN TRUST, JEFFREY TOUGAS AND AMIT TREHAN  
(COUNSEL TO SUMITOMO MITSUI BANKING CORP, SMBC  
CAPITAL MKTS, AND SUMITOMO MITSUI BRUSSELS BRANCH)  
1675 BROADWAY  
NEW YORK, NY 10019

MAYER BROWN LLP  
ATTN: BRIAN TRUST, JEFFREY TOUGAS AND MAYER BROWN  
(COUNSEL TO SOCIETE GENERALE)  
1675 BROADWAY  
NEW YORK, NY 10019

MAYER BROWN LLP  
ATTN: BRIAN TRUST, FREDERICK D. HYMAN  
JEFFREY G. TOUGAS, AMIT K. TRHAN  
(COUNSEL TO WASHINGTON MUTUAL BANK AND  
WASHINGTON MUTUAL, INC.)  
1675 BROADWAY  
NEW YORK, NY 10019

MAYER BROWN LLP  
ATTN: ANTONIA GOLIANOPOULOS, ESQ.  
(COUNSEL TO SP4 190 S. LASALLE, L.P.)  
1675 BROADWAY  
NEW YORK, NY 10019

MAYER BROWN LLP  
ATTN: THOMAS S KIRIAKOS AND MELISSA A MICKEY  
(COUNSEL TO SP4 190 S. LASALLE, L.P.)  
71 S. WACKER DRIVE  
CHICAGO, IL 60606

MAYER BROWN LLP  
ATTN: FREDERICK D. HYMAN, JEFFREY G. TOUGAS  
AMIT K. TREHAN  
(COUNSEL TO NATIONAL BANK OF CANADA ET AL.)  
1675 BROADWAY  
NEW YORK, NY 10019

MCBREEN & KOPKO  
ATTN: KENNETH A. REYNOLDS, ESQ.  
(COUNSEL TO EXECUTIVE FLITEWAYS, INC.)  
500 NORTH BROADWAY, SUITE 129  
JERICHO, NY 11753

MCCARTER & ENGLISH, LLP  
ATTN: EDUARDO J. GLAS, ESQ.  
(COUNSEL TO OCCIDENTAL ENERGY MARKETING, INC.)  
FOUR GATEWAY CENTER  
100 MULBERRY STREET  
NEWARK, NJ 07102-4096

MCCARTER & ENGLISH, LLP  
ATTN: KATHERINE L. MAYER, ESQ.  
(COUNSEL TO OCCIDENTAL ENERGY MARKETING, INC.)  
RENAISSANCE CENTRE  
405 NORTH KING STREET  
WILMINGTON, DE 19801

MCCARTER & ENGLISH, LLP  
ATTN: WILLIAM F. TAYLOR, ESQ.  
(COUNSEL TO LANDAMERICA FINANCIAL GROUP, INC.)  
405 NORTH KING STREET  
RENAISSANCE CENTER, 8TH FLOOR  
WILMINGTON, DE 19801

MCGUIREWOODS LLP  
ATTN: PATRICK L. HAYDEN  
(COUNSEL TO THE TORONTO-DOMINION BANK)  
1345 AVENUE OF THE AMERICAS  
SEVENTH FLOOR  
NEW YORK, NY 10105

MCGUIREWOODS LLP  
ATTN: DION W. HAYES  
(COUNSEL TO THE TORONTO-DOMINION BANK)  
ONE JAMES CENTER  
901 EAST CARY STREET  
RICHMOND, VA 23219

MCGUIREWOODS LLP  
ATTN: DAVID I. SWAN AND KENNETH M. MISKEN  
(COUNSEL TO SPRINT NEXTEL CORP, SPRINT SOLUTIONS)  
1750 TYSONS BLVD., SUITE 1800  
MC LEAN, VA 22102

MEYER SUOZZI ENGLISH & KLEIN  
ATTN: THOMAS R. SLOME, ESQ.  
(COUNSEL TO DRESDNER KLEINWORT GROUP HOLDINGS LLC)  
900 STEWART AVENUE, SUITE 300 PO BOX 9194  
GARDEN CITY, NY 11530

MISSOURI DEPARTMENT OF REVENUE, BANKRUPTCY UNIT  
ATTN: STEVEN A. GINTHER  
P.O. BOX 475  
JEFFERSON CITY, MO 65105-0475

MORELLI & GOLD, LLP  
ATTN: RICHARD L. GOLD, ESQ.  
(COUNSEL TO A-V SERVICES, INC.)  
380 LEXINGTON AVENUE  
NEW YORK, NY 10168

MORI HAMADA & MATSUMOTO  
ATTN: KEN MIURA, ESQ.  
(COUNSEL TO NIPPON LIFE INSURANCE COMPANY)  
MARUNOUCHI KITAGUCHI BUILDING  
1-6-5 MARUNOUCHI, CHIYODA-KU  
TOKYO 100-8222,  
JAPAN

MORRISON & FOERSTER LLP  
ATTN: JORDAN A. WISHNEW AND LORENZO MARINUZZI  
(COUNSEL TO THE CHUO MITSUI TRUST AND BANKING CO.)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104

MORRISON & FOERSTER LLP  
ATTN: JOHN A. PINTARELLI AND LORENZO MARINUZZI  
(COUNSEL TO BROOKFIELD PROPERTIES ONE WFC CO. LLC)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104

MORRISON & FOERSTER LLP  
ATTN: LORENZO MARINUZZI, ESQ. AND GARY LEE, ESQ.  
(COUNSEL TO NIPPON LIFE INSURANCE COMPANY)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104

MORRISON & FOERSTER LLP  
ATTN: TSUGUMICHI WATANABE, ESQ.  
(COUNSEL TO NIPPON LIFE INSURANCE COMPANY)  
SHIN-MARUNOUCHI BUILDING, 29TH FLOOR  
5-1, MARUNOUCHI 1 -CHOME  
CHIYODA-KU  
TOKYO 100-6529,  
JAPAN

MORRISON & FOERSTER LLP  
ATTN: BRETT H. MILLER, ESQ.  
(COUNSEL TO FONDO LATINOAMERICANO DE RESERVAS)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104

MORRISON & FOERSTER LLP  
ATTN: KAREN OSTAD, ESQ. AND TODD M. GOREN, ESQ.  
(COUNSEL TO CB RICHARD ELLIS, INC.)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104

MORRISON & FOERSTER, LLP  
ATTN: BRETT H. MILLER, ESQ  
(COUNSEL TO OVERSEA-CHINESE BANKING CORP. LTD. &  
INFORMAL GROUP OF TAIWAN FINANCIAL INSTITUTIONS)  
1290 AVENUE OF THE AMERICAS  
NEW YORK, NY 10104

MUNSCH HARDT KOPF & HARR, P.C.  
ATTN: RUSSELL L. MUNSCH  
(COUNSEL FOR THE AD HOC COMMITTEE OF BONDHOLDERS)  
ONE AMERICAN CENTER  
600 CONGRESS AVENUE, SUITE 2900  
AUSTIN, TX 78701-3057

MUNSCH HARDT KOPF & HARR, P.C.  
ATTN: KEVIN M. LIPPMAN  
(COUNSEL FOR THE AD HOC COMMITTEE OF BONDHOLDERS)  
3800 LINCOLN PLAZA  
500 NORTH AKARD STREET  
DALLAS, TX 75201-6659

NAGASHIMA OHNO & TSUNEMATSU  
ATTN: MASAKI KONISHI, ESQ.  
(COUNSEL TO THE CHUO MITSUI TRUST AND BANKING CO.)  
KIOICHO BUILDING 3-12, KIOICHO  
CHIYODA-KU  
TOKYO 102-0094,  
JAPAN

NEWEDGE USA, LLC  
ATTN: SUSAN M. SCHULTZ, GROUP DEPUTY GENERAL  
COUNSEL, NEWEDGE  
550 WEST JACKSON BLVD, SUITE 500  
CHICAGO, IL 60661

NIXON PEABODY, LLP  
ATTN: AMANDA DARWIN  
(COUNSEL TO DEUTSCHE BANK TRUST CO. AMERICAS)  
100 SUMMER STREET  
BOSTON, MA 02110

NIXON PEABODY, LLP  
ATTN: CHRISTOPHER M. DESIDERIO  
(COUNSEL TO DEUTSCHE BANK TRUST COMPANY AMERICAS)  
437 MADISON AVENUE  
NEW YORK, NY 10022

NORMANDY HILL CAPITAL LP  
ATTN: MATTHEW A. CANTOR, ESQ.  
(COUNSEL TO NORMANDY HILL CAPITAL, LP)  
150 EAST 52ND STREET, 10TH FLOOR  
NEW YORK, NY 10022



OFFICE OF THRIFT SUPERVISION  
ATTN: DIRK S. ROBERTS  
(DEPUTY CHIEF COUNSEL, LITIGATION)  
1700 G STREET, N.W.  
WASHINGTON, DC 20552

OFFICE OF THRIFT SUPERVISION, NORTHEAST REGION  
ATTN: MARTIN JEFFERSON DAVIS  
(SENIOR TRIAL ATTORNEY)  
HARBORSIDE FINANCIAL CENTER PLAZA FIVE  
JERSEY CITY, NJ 07311

ORRICK HERRINGTON & SUTCLIFFE LLP  
ATTN: RANIERO D'AVERSA AND COURTNEY M. ROGERS  
(COUNSEL TO TELECOM ITALIA CAPITAL S.A.)  
666 FIFTH AVENUE  
NEW YORK, NY 10103-0001

OTTERBOURG, STEINDLER, HOUSTON & ROSEN, P.C.  
ATTN: WILLIAM M. SILVERMAN AND PETER FELDMAN  
(COUNSEL TO THE BANK OF TOKYO-MITSUBISHI UFJ, LTD)  
230 PARK AVENUE  
NEW YORK, NY 10169-0075

PAUL HASTINGS JANOFSKY & WALKER LLP  
ATTN: HARVEY A. STRICKON (HS5210)  
(COUNSEL TO EUROPEAN BANK FOR RECONSTRUCTION)  
75 EAST 55TH STREET  
NEW YORK, NY 10022-3205

PAUL, HASTINGS, JANOFSKY & WALKER LLP  
ATTN: HARVEY A. STICKON (HS5210)  
(COUNSEL TO GENERAL ELECTRIC CAPITAL CORP)  
75 EAST 55TH STREET  
NEW YORK, NY 10022-3205

PENSION BENEFIT GUARANTY CORPORATION  
ATTN: STEPANIE THOMAS, ASST. CHIEF COUNSEL  
SARA B. EAGLE, COLIN B. ALBAUGH  
OFFICE OF THE CHIEF COUNSEL  
1200 K STREET, N.W.  
WASHINGTON, DC 20005

PEPPER HAMILTON LLP  
ATTN: KAY STANDRIDGE KRESS  
DEBORAH KOVSKY-APAP  
(COUNSEL TO ING BANK, FSB)  
100 RENAISSANCE CENTER, SUITE 3600  
DETROIT, MI 48243

PEPPER HAMILTON LLP  
ATTN: AUDREY D. WISOTSKY, ESQ.  
(COUNSEL TO ING BANK, FSB)  
301 CARNEGIE CENTER, SUITE 400  
PRINCETON, NJ 08543-5276

PERDUE, BRANDON, FIELDER, COLLINS & MOTT, LLP  
ATTN: ELIZABETH BANDA  
(COUNSEL TO CITY OF FARMERS BRANCH, JOHNSON COUNTY  
ARLINGTON ISD, MANSFIELD ISD, BURLESON, ISD  
CITY OF BURLESON)  
P.O. BOX 13430  
ARLINGTON, TX 76094-0430

PILLSBURY WINTHROP SHAW PITTMAN LLP  
ATTN: DAVID A. CRICHLOW, ESQ.  
(COUNSEL TO UNION BANK OF CALIFORNIA, N.A.)  
1540 BROADWAY  
NEW YORK, NY 10036-4039

PILLSBURY WINTHROP SHAW PITTMAN LLP  
ATTN: WILLIAM B. FREEMAN AND MARK D. HOULE  
(COUNSEL TO UNITED BANK OF CALIFORNIA, N.A.)  
725 SOUTH FIGUEROA STREET, SUITE 2800  
LOS ANGELES, CA 90017-5443

PLATZER SWERGOLD KARLIN LEVINE GOLDBERG & JASLOW  
ATTN: SYDNEY G. PLATZER  
(COUNSEL TO 250 EAST BORROWER LLC, EAST 46TH  
BORROWER LLC, HALE AVENUE BORROWER LLC)  
1065 AVENUE OF THE AMERICAS, 18TH FLOOR  
NEW YORK, NY 10018

POLSINELLI SHALTON FLANIGAN SUELTHAUS PC  
ATTN: DANIEL J. FLANIGAN  
(COUNSEL TO EHMD, LLC)  
700 W. 47TH STREET, SUITE 1000  
KANSAS CITY, MO 64112

POLSINELLI SHALTON FLANIGAN SUELTHAUS PC  
ATTN: JAMES E BIRD  
(COUNSEL TO BATS HOLDINGS, INC.)  
700 W. 47TH STREET, SUITE 1000  
KANSAS CITY, MO 64112

POLSINELLI SHALTON FLANIGAN SUELTHAUS PC  
ATTN: CHRISTOPHER A WARD  
(COUNSEL TO BATS HOLDINGS, INC.)  
222 DELAWARE AVENUE, SUITE 1101  
WILMINGTON, DE 19801

POST, POLAK, GOODSELL, MACNEILL & STRAUCHLER, P.A.  
ATTN: FREDERICK B. POLAK, ESQ.  
(COUNSEL TO DUKE CORPORATE EDUCATION)  
575 MADISON AVENUE  
NEW YORK, NY 10022

PRYOR CASHMAN LLP  
ATTN: ROBERT M. FLEISCHER & MARK R. JACOBS  
(COUNSEL TO CD REPRESENTATIVE)  
410 PARK AVENUE  
NEW YORK, NY 10022

PRYOR CASHMAN LLP  
ATTN: ROBERT FLEISCHER, MARK JACOBS AND DAVID ROSE  
(COUNSEL TO WSG DEVELOPMENT CO.)  
410 PARK AVENUE  
NEW YORK, NY 10022

PURSUIT PARTNERS  
ATTN: LISA ROBERTS  
333 LUDLOW STREET, NORTH TOWER, 4TH FLOOR  
STAMFORD, CT 06902

QUINN EMANUEL URQUHART OLIVER & HEDGES, LLP  
ATTN: SUSHEEL KIRPALANI, JAMES C. TECCE AND  
SCOTT C. SHELLEY  
(COUNSEL TO SPECIAL COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS OF LBH INC.)  
51 MADISON AVE, 22ND FLOOR  
NEW YORK, NY 10010

RABINOWITZ LUBETKIN & TULLY, LLC  
ATTN: JONATHAN I. RABINOWITZ  
(COUNSEL TO SOMERSET PROPERTIES SPE LLC)  
293 EISENHOWER PARKWAY SUITE 100  
LIVINGSTON, NJ 07039

REED SMITH LLP  
ATTN: PAUL A RACHMUTH ESQ  
COUNSEL TO GALLEON BUCCANEER'S OFFSHORE LTD  
599 LEXINGTON AVENUE  
NEW YORK, NY 10022

REED SMITH LLP  
ATTN: KURT F. GWYNNE, J. CORY FALGOWSKI  
(COUNSEL TO GE CAPITAL INFORMATION TECHNOLOGY  
SOLUTIONS, INC. D/B/A IKON FINANCIAL SERVICES,  
QWEST CORP, QWEST COMM CORP, IKON OFFICE SOL.)  
1201 N. MARKET STREET, SUITE 1500  
WILMINGTON, DE 19801

REED SMITH LLP  
ATTN: LUMA AL-SHIBIB  
(COUNSEL TO GE CAPITAL INFORMATION TECHNOLOGY  
SOLUTIONS, INC. D/B/A IKON FINANCIAL SERVICES,  
QWEST CORP, QWEST COMM CORP, IKON OFFICE SOL.)  
599 LEXINGTON AVENUE, 30TH FLOOR  
NEW YORK, NY 10022

RIDDELL WILLIAMS P.S.  
ATTN: JOSPEH E. SHICKICH  
(COUNSEL TO MICROSOFT CORPORATION AND MICROSOFT  
LICENSING)  
1001 4TH AVENUE SUITE 4500  
SEATTLE, WA 98154-1192

RUSSELL INVESTMENTS  
ATTN: ELIOT COHEN  
909 A STREET  
TACOMA, WA 98402-5120

RUSSIN VECCHI BERG & BERNSTEIN LLP  
ATTN: J. FRED BERG JR, ESQ.  
(COUNSEL TO DRESDNER KLEINWORT GROUP HOLDINGS LLC)  
380 LEXINGTON AVENUE, SUITE 1518  
NEW YORK, NY 10168

SALANS  
ATTN: CLAUDE MONTGOMERY & LEE WHIDDEN  
(COUNSEL TO SVENSKA HANDELSBANKEN AB)  
620 FIFTH AVENUE  
NEW YORK, NY 10020

SATTERLEE STEPHENS BURKE & BURKE LLP  
ATTN: CHRISTOPHER BELMONTE, PAMELA BOSSWICK  
TIMOTHY T. BROCK, & ABIGAIL SNOW  
(COUNSEL TO MOODY'S INVESTORS SERVICE & IBM)  
230 PARK AVENUE  
NEW YORK, NY 10169

SHEAK & KORZUN, P.C.  
ATTN: TIMOTHY J. KORZUN, ESQ.  
(COUNSEL TO VOLLERS EXCAVATING & CONSTRUCTION, INC.)  
1 WASHINGTON CROSSING ROAD  
PENNINGTON, NJ 08534

SHENWICK & ASSOCIATES  
ATTN: JAMES H. SHENWICK, ESQ.  
(COUNSEL TO COLLINS BUILDING SERVICES, INC.)  
655 THIRD AVENUE  
20TH FLOOR  
NEW YORK, NY 10017

SHEPPARD MULLIN RICHTER & HAMPTON LLP  
ATTN: CARREN SHULMAN & RUSSELL RIED ESQS  
COUNSEL FOR THE BANK OF NEW YORK MELLON  
30 ROCKEFELLER PLAZA 24TH FLOOR  
NEW YORK, NY 10112

SHIPMAN & GOODWIN LLP  
ATTN: JULIE A. MANNING, ESQ.  
(COUNSEL TO GARTNER, INC., GARTNER UK LIMITED AND  
COMPUTER FINANCIAL CONSULTANTS INC.)  
ONE CONSTITUTION PLAZA  
HARTFORD, CT 06103-1919

SHIPMAN & GOODWIN LLP  
ATTN: JULIE A. MANNING, ESQ.  
(COUNSEL TO TANGOE, INC.)  
ONE CONSTITUTION PLAZA  
HARTFORD, CT 06103-1919

SHIPMAN & GOODWIN LLP  
ATTN: JULIE A. MANNING, ESQ.  
(COUNSEL TO OPEN SOLUTIONS INC.)  
ONE CONSTITUTION PLAZA  
HARTFORD, CT 06103-1919

SQUIRE, SANDERS & DEMPSEY L.L.P.  
ATTN: STEPHEN D. LERNER  
(COUNSEL TO BROADRIDGE PROCESSING SOLUTIONS, INC.)  
221 E. FOURTH STREET, SUITE 2900  
CINCINNATI, OH 45202

STAHL ZELLOE, P.C.  
ATTN: RICHARD J. STAHL, ESQ.  
(COUNSEL TO THE TAARP GROUP, LLP)  
11350 RANDOM HILLS ROAD, SUITE 700  
FAIRFAX, VA 22030

STEVENS & LEE, P.C.  
ATTN: CHESTER SALOMON AND CONSTANTINE POURAKIS  
(COUNSEL TO 1301 PROPERTIES OWNER, LP C/O  
PARAMOUNT GROUP, INC.)  
485 MADISON AVE, 20TH FLOOR  
NEW YORK, NY 10022

STINSON MORRISON HECKER LLP  
ATTN: DARRELL W. CLARK, ESQ.  
(COUNSEL TO EXEGY INCORPORATED)  
1150 18TH STREET, NW  
SUITE 800  
WASHINGTON, DC 20036

STROOCK & STROOK & LAVAN LLP  
ATTN: MARK A. SPEISER & SHERRY J. MILLMAN  
(COUNSEL TO MIZUHO CORPORATE BANK LTD)  
180 MAIDEN LANE  
NEW YORK, NY 10038

SULLIVAN & CROMWELL LLP  
ATTN: ROBINSON B. LACE AND HYDEE R. FELDSTEIN  
(COUNSEL TO BARCLAYS CAPITAL, INC.)  
125 BROAD STREET  
NEW YORK, NY 10004

THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.  
ATTN: MONIQUE L. MORREALE  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020-1104

THE CHUO MITSUI TRUST AND BANKING CO., LTD  
33-1, SHIBA 3-CHOME  
MINATO-KU  
TOKYO 105-8574,  
JAPAN

THE WILSON LAW FIRM PC  
ATTN: L. MATT WILSON, ESQ.  
(COUNSEL TO GREG GEORGAS & MARK GROCK)  
950 EAST PACES FERRY ROAD  
SUITE 3250 ATLANTA PLAZA  
ATLANTA, GA 30326

THOMPSON & KNIGHT LLP  
ATTN: IRA L. HERMAN & DEMETRA L. LIGGINS  
(COUNSEL TO DIRECT ENERGY BUSINESS LLC)  
919 THIRD AVENUE, 39TH FLOOR  
NEW YORK, NY 10022-3915

THOMPSON & KNIGHT LLP  
ATTN: RHETT G. CAMPBELL  
(COUNSEL TO DIRECT ENERGY LLC)  
333 CLAY STREET, SUITE 3300  
HOUSTON, TX 77002-4499

THOMPSON & KNIGHT LLP  
ATTN: IRA L. HERMAN  
(COUNSEL TO CHEVRON NATURAL GAS)  
919 THIRD AVENUE, 39TH FLOOR  
NEW YORK, NY 10022-3915

THOMPSON & KNIGHT LLP  
ATTN: RHETT G. CAMPBELL & MITCHELL E. AYER  
(COUNSEL TO CHEVRON NATURAL GAS)  
333 CLAY STREET, SUITE 3300  
HOUSTON, TX 77002

THOMPSON & KNIGHT LLP  
ATTN: IRA L. HERMAN AND DEMETRA L. LIGGINS  
(COUNSEL TO CROSSROADS INVESTMENT ADVISERS, LP)  
919 THIRD AVENUE  
39TH FLOOR  
NEW YORK, NY 10022-3915

THOMPSON & KNIGHT LLP  
ATTN: DAVID M. BENNETT  
(COUNSEL TO CROSSROADS INVESTMENT ADVISERS, LP)  
1722 ROUTH STREET  
SUITE 1500  
DALLAS, TX 75201-2533

TISHMAN SPEYER PROPERTIES, L.P.  
ATTN: ANN MENARD, ESQ  
ATTN: BRADLEY TURK, ESQ.  
ATTN: NED BANNON  
45 ROCKEFELLER PLAZA  
NEW YORK, NY 10111

TISHMAN SPEYER PROPERTIES, LP  
ATTN: MICHAEL BENNER, ANN MENARD, BRADLEY TURK AND  
NED BANNON  
(COUNSEL TO TISHMAN SPEYER PROPERTIES, LP)  
45 ROCKEFELLER PLAZA  
NEW YORK, NY 10111

TRAVELERS  
NATIONAL ACCOUNTS  
ATTN: OLGA PRESS, ACCOUNT RESOLUTION  
1 TOWER SQUARE - 5MN  
HARTFORD, CT 06183-4044

TROUTMAN SANDERS LLP  
ATTN: HORACE T. COHEN & PAUL H. DEUTCH  
(COUNSEL TO BANK OF CHINA)  
405 LEXINGTON AVENUE  
NEW YORK, NY 10174

TUCKER ARENSBURG, P.C.  
ATTN: BEVERLY WEISS MANNE, BRADLEY S. TUPI AND  
MICHAEL A. SHINER  
(COUNSEL TO FEDERAL HOME LOAN BANK OF PITTSBURGH)  
1500 ONE PPG PLACE  
PITTSBURGH, PA 15222

TW TELECOM INC.  
ATTN: LINDA BOYLE  
10475 PARK MEADOWS DRIVE, #400  
LITTLETON, CO 80124

VEDDER PRICE P.C.  
ATTN: DOUGLAS J. LIPKE, ESQ.  
(COUNSEL TO NEWEDGE USA, LLC)  
222 N. LASALLE STREET  
CHICAGO, IL 60601-1003

VEDDER PRICE P.C.  
ATTN: ERIN ZAVALKOFF-BABEJ, ESQ.  
(COUNSEL TO NEWEDGE USA, LLC)  
1633 BROADWAY, 47TH FLOOR  
NEW YORK, NY 10019

VEDDER PRICE PC  
ATTN: MICHAEL J. EDELMAN  
(COUNSEL TO PURSUIT CAPITAL PARTNERS MASTER AND  
PURSUIT OPPORTUNITY FUND I MASTER LTD.)  
1633 BROADWAY, 4TH FLOOR  
NEW YORK, NY 10019

VINSON & ELKINS LLP  
ATTN: DOV KLEINER, ESQ.  
(COUNSEL TO SHINSEI BANK LIMITED)  
666 FIFTH AVENUE, 26TH FLOOR  
NEW YORK, NY 10103

WACHTELL, LIPTON, ROSEN & KATZ  
ATTN: HAROLD S. NOVIKOFF, ESQ, RICHARD G. MASON, ESQ  
AND JOSHUA A. FELTMAN, ESQ  
(COUNSEL TO JPMORGAN CHASE BANK, N.A.)  
51 WEST 52ND STREET  
NEW YORK, NY 10019-6150

WACHTELL, LIPTON, ROSEN & KATZ  
ATTN: AMY WOLF, ESQ.  
(COUNSEL TO TISHMAN SPEYER PROPERTIES, LP)  
51 WEST 52ND STREET  
NEW YORK, NY 10019-6150

WHITE & CASE LLP  
ATTN: PHILIP JOHN NICHOLS  
(COUNSEL TO DNB NOR BANK ASA)  
1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036-2787

WHITE & CASE LLP  
ATTN: THOMAS E. MACWRIGHT JR. AND AILEEN VENES  
(COUNSEL TO DNB NOR BANK ASA)  
WACHOVIA FINANCIAL CENTER  
SUITE 4900  
200 SOUTH BISCAYNE BLVD  
MIAMI, FL 33131

WHITE & CASE LLP  
ATTN: EVAN C. HOLLANDER, ESQ.  
(COUNSEL TO TIGER ASIA FUND, L.P. AND TIGER ASIA  
OVERSEAS FUND, LTD.)  
1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

WHITE & CASE LLP  
ATTN: ABRAHAM L. ZYLBERBERG, DOUGLAS BAUMSTEIN AND  
RICHARD GRAHAM  
(COUNSEL TO COMMERZBANK AG, NEW YORK AND GRAND  
CAYMAN BRANCHES)  
1155 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

WILLKIE FARR & GALLAGHER LLP  
ATTN: MARC ABRAMS, SHELLEY CHAPMAN  
BENITO ROMANO, JAMIE KETTEN  
(COUNSEL TO AIG GLOBAL INVESTMENT CORPORATION)  
NEW YORK, NY 10019-6099

WILLKIE FARR & GALLAGHER LLP  
ATTN: SHELLEY C. CHAPMAN & MARC ABRAMS  
(COUNSEL TO GREEN TREE SERVICING INC.)  
787 SEVENTH AVENUE  
NEW YORK, NY 10019-6099

WILMINGTON TRUST COMPANY  
ATTN JAMES J MCGINLEY  
520 MADISON AVE, 33RD FL  
NEW YORK, NY 10022

WILMINGTON TRUST FSB  
ATTN JULIE J BECKER  
8400 NORMANDALE LAKE BLVD SUITE 925  
MINNEAPOLIS, MN 55437

WINSTON & STRAWN LLP  
ATTN: CAREY D. SCHREIBER  
(COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA, INC)  
200 PARK AVENUE  
NEW YORK, NY 10166-4193

WINSTON & STRAWN LLP  
ATTN: DANIEL J. MCGUIRE, MYJA K. KJAER  
(COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA, INC)  
35 WEST WACKER DRIVE  
CHICAGO, IL 60601

WOLFF & SAMSON PC  
ATTN: DAVID N. RAVIN & ROBERT E. NIES  
(COUNSEL TO MACK-CALI REALTY LP)  
THE OFFICES AT CRYSTAL LAKE  
ONE BOLAND DRIVE  
WEST ORANGE, NJ 07052

ZEISLER @ZEISLER, P.C.  
ATTN: GREGORY B. SCHILLER, ESQ.  
(COUNSEL TO TRIPLE POINT TECHNOLOGY, INC.)  
558 CLINTON AVENUE  
BRIDGEPORT, CT 06605

ACCOUNT TEMPS  
12400 COLLECTIONS DRIVE  
CHICAGO, IL 60693

ANZ BANKING GROUP  
MICHAEL HALEVI, DIRECTOR  
FINANCIAL INSTITUTIONS  
1177 AVE OF THE AMERICAS  
NEW YORK, NY 10036

ANZ BANKING GROUP LTD  
18TH FLOOR KYOBO BUILDING  
1 CHONGRO 1 KU  
CHONGRO KA  
SEOUL,  
KOREA

AOZORA  
1-3-1 KUDAN-MINAMI  
CHIYODA-KU  
TOKYO, 102-8660  
JAPAN

AOZORA BANK LTD  
C/O KOJI NOMURA  
JOINT GENERAL MANAGER/FINANCIAL INSTITUTIONS DIV  
1-3-1 KUDAN MINAMI  
CHIYODA-KU  
TOKYO, 102-8660  
JAPAN



AT&T  
PO BOX 8100  
AURORA, IL 60507

AUSTRALIA AND NEW ZEALAND BANKING GROUP LTD  
MELBOURNE OFFICE  
LEVEL 6, 100 QUEEN STREET  
VICTORIA MELBOURNE, VIC 3000  
AUSTRALIA

AUSTRALIA NATIONAL BANK  
MICHAEL HALEVI  
1177 AVE OF THE AMERICAS, 6TH FL  
NEW YORK, NY 10036

BANK OF CHINA, NEW YORK BRANCH  
ATTN: WILLIAM WARREN SMITH  
CHIEF LOAN OFFICER, DEPUTY GENERAL MGR  
410 MADISON AVE  
NEW YORK, NY 10017

BANK OF TAIWAN, NEW YORK AGENCY  
EUNICE S.J. YEH, SVP & GENERAL MGR  
100 WALL ST, 11TH FL  
NEW YORK, NY 10005

BEST KARPET  
1477 E 357 ST  
EASTLAKE, OH 44095

BNP PARIBAS  
C/O FRANK SODANO  
787 7TH AVE  
NEW YORK, NY 10019

CHUO MITSUI TRUST & BANKING  
NORIYUKI TSUMURA  
3-33-1 SHIBA, MINATO-KU  
TOKYO, 105-0014  
JAPAN

CITIBANK NA HONG KONG BRANCH  
C/O MICHAEL MAUERSTEIN  
MD - FIG  
388 GREENWICH ST  
NEW YORK, NY 10013

CITIBANK NA HONG KONG BRANCH  
FINANCIAL INSTITUTIONS GROUP ASIA PACIFIC  
44/F CITIBANK TOWER, 3 GARDEN RD  
CENTRAL HONG KONG,  
HONG KONG

DEMANN  
16919 WALDEN  
CLEVELAND, OH 44128

DIVISION WATER  
PO BOX 94540  
CLEVELAND, OH 44101

DNB NOR BANK ASA  
ROLF NAGEL DAHL  
SVP INTERNATIONAL FINANCIAL INSTITUTIONS  
NO-0021  
OSLO,  
NORWAY

DOMINION  
PO BOX 26225  
RICHMOND, VA 23260

FIRST COMMERCIAL BANK CO, LTD  
MALCOLM WANG, DEPUTY GENERAL MANAGER  
NEW YORK AGENCY  
34TH FL, 750 THIRD AVE  
NEW YORK, NY 10017

HUA NAN COMMERCIAL BANK LTD  
38 CHUNG-KING SOUTH RD SECTION 1  
TAIPEI,  
TAIWAN

IGS  
PO BOX 631919  
CINCINNATI, OH 45263-1919

ILLUMINATING  
PO BOX 3638  
AKRON, OH 44309

KBC BANK  
C/O DENIS GRAHAM  
125 W 55TH ST  
NEW YORK, NY 10019

LLOYDS BANK  
MATTHEW TUCK, NICK BRUCE, JEREMY MATHIS  
1251 AVE OF THE AMERICAS, 39TH FL  
PO BOX 4873  
NEW YORK, NY 10163

MARBLE CARE  
5184 RICHMOND RD  
CLEVELAND, OH 44146

MIDWEST REALTY ADVISORS LLC  
ATTN: JACK CORNACHIO  
37848 EUCLID AVE  
WILLOUGHBY, OH 44094

MIZUHO CORPORATE BANK LTD  
TIMOTHY WHITE, MANAGING DIRECTOR  
HEAD OF ORIGINATIONS  
CORPORATE AND INVESTMENT BANKING DEPT  
1251 AVE OF THE AMERICAS, 32ND FL  
NEW YORK, NY 10020-1104

MIZUHO CORPORATE BANK LTD  
GLOBAL SYNDICATED FINANCE DIVISION  
1-3-3, MARUNOUCHI  
CHIYODA-KU  
TOKYO, 100-8210  
JAPAN

MIZUHO CORPORATE BANK LTD  
1-3-3, MARUNOUCHI  
CHIYODA-KU  
TOKYO, 100-8210  
JAPAN

MIZUHO CORPORATE BANK, LTD  
ATTN: TIMOTHY WHITE, MANAGING DIRECTOR  
CORPORATE & INVESTMENT BANKING DEPT  
1251 AVE OF THE AMERICAS, 32ND FL  
NEW YORK, NY 10020-1104

NATIONAL AUSTRALIA BANK  
ROSEMARIE O'CANTO  
245 PARK AVE, 28TH FL  
NEW YORK, NY 10167

NIPPON LIFE INSURANCE CO  
TAKAYUKI MURAI, DEPUTY GENERAL MGR  
CORPORATE FINANCE DEPT #1  
1-6-6, MARUNOUCHI  
CHIYODA-KU  
TOKYO, 100-8288  
JAPAN

NORTHEAST  
PO BOX 9260  
AKRON, OH 44305

RENTOKIL  
8001 SWEET VALLEY DR  
VALLEYVIEW, OH 44125

REPUBLIC WASTE  
PO BOX 9001826  
LOUISVILLE, KY 40290

RMC  
PO BOX 31315  
ROCHESTER, NY 14603

ROCK-FORTY-NINTH LLC  
ATTN: PRESIDENT/SECRETARY  
C/O THE ROCKEFELLER GROUP  
1221 AVE OF THE AMERICAS  
NEW YORK, NY 10020

SHINKIN CENTRAL BANK  
8-1, KYOBASHI 3-CHOME  
CHUO-KU  
TOKYO, 104-0031  
JAPAN

SHINKIN CENTRAL BANK  
SHUJI YAMADA, DEPUTY GENERAL MANAGER  
FINANCIAL INSTITUTIONS DEPT  
3-7, YAESU 1-CHOME  
CHUOKU  
TOKYO, 104-0028  
JAPAN

SHINSEI BANK LTD  
C/O TETSUHIRO TOMATA, GENERAL MGR  
FINANCIAL INSTITUTIONS  
BUSINESS DIV 2  
1-8, UCHISAIWAICHO 2-CHOME  
CHIYODA-KU  
TOKYO, 100-8501  
JAPAN

STANDARD CHARTERED BANK  
BILL HUGHES, SVP-FIG  
ONE MADISON AVE  
NEW YORK, NY 10010-3603

STATLER ARMS GARAGE LLC  
1111 EUCLID AVE  
CLEVELAND, OH 44115

STEINGASS  
754 PROGRESS DRIVE  
MEDINA, OH 44256

SUMITOMO MITSUBISHI BANKING CORP  
C/O YAS IMAI, SENIOR VP  
HEAD OF FINANCIAL INSTITUTIONS GROUP  
277 PARK AVE  
NEW YORK, NY 10172

SUMITOMO MITSUBISHI BANKING CORP  
13-6 NIHOBASHI-KODENMA-CHO  
CHUO-KU  
TOKYO, 103-0001  
JAPAN

SVENSKA HANDELSBANKEN  
C/O GAIL DOULGAS  
153 E 53RD ST, 37TH FL  
NEW YORK, NY 10022

TAIPEI FUBON BANK, HEAD OFFICE  
NO. 36, SEC 3, NAKING, EAST RD  
TAIPEI,  
TAIWAN

TAIPEI FUBON BANK, NEW YORK AGENCY  
ATTN: M.S. WU  
100 WALL ST, 14TH  
NEW YORK, NY 10005

TD SECURITY  
PO BOX 81357  
CLEVELAND, OH 44181

THE BANK OF NEW YORK  
ATTN: RAYMOND MORISON  
ONE CANADA SQUARE  
CANARY WHARF  
LONDON, E14 5AL  
ENGLAND

THE BANK OF NEW YORK  
ATTN: CHRIS O'MAHONEY  
101 BARCLAY STREET  
NEW YORK, NY 10286

THE BANK OF NOVA SCOTIA  
GOERGE NEOFITIDIS  
DIRECTOR FINANCIA INSTITUTIONS GROUP  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

THE BANK OF NOVA SCOTIA  
SINGAPORE BRANCH  
1 RAFFLES QUAY #20-01  
ONE RAFFLES QUAY NORTH TOWER  
048583  
SINGAPORE

TIME WARNER  
PO BOX 0901  
CAROL STREAM, IL 60132

UFJ BANK LIMITED  
C/O STEPHEN SMALL, VP  
HEAD OF FINANCIAL INSTITUTIONS  
BANK OF TOKYO-MITSUBISHI/UFJ TRUST  
1251 AVE OF THE AMERICAS  
NEW YORK, NY 10020-1104

UFJ BANK LIMITED  
2-7-1, MARUNOUCHI  
CHIYODA-KU  
TOKYO, 100-8388  
JAPAN

WCCV  
3479 STATE RD  
CUYAHOGA FALLS, OH 44223

ANDREW C. CORONIOS  
CHADBOURNE & PARKE LLP  
30 ROCKEFELLER PLAZA  
NEW YORK, NY 10112

STEPHEN A. COWAN  
DLA PIPER LLP (US)  
153 TOWNSEND STREET, SUITE 800  
SAN FRANCISCO, CA 94107

THOMAS R. CALIFANO  
PARTNER  
CO-CHAIR, RESTRUCTURING PRACTICE GROUP  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK 10020-1104

KAPALUA BAY, LLC  
C/O RYAN CHURCHILL  
SENIOR VICE PRESIDENT  
MAUI LAND & PINEAPPLE COMPANY, INC.  
120 KANE STREET, PO BOX 187  
KAHULUI, HI 96732

# **EXHIBIT B**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ATTN: THE HONORABLE JAMES M. PECK  
ONE BOWLING GREEN, COURTROOM 601  
NEW YORK, NY 10004

WEIL GOTSHAL & MANGES LLP  
ATTN: RICHARD P. KRASNOW, LORI R. FIFE  
SHAI Y. WAISMAN, JACQUELINE MARCUS  
(COUNSEL TO THE DEBTORS)  
767 FIFTH AVENUE  
NEW YORK, NY 10153

OFFICE OF THE US TRUSTEE  
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG  
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

MILBANK, TWEED, HADLEY & MCCLOY LLP  
DENNIS DUNNE, LUC DESPINS, WILBUR FOSTER, JR  
DENNIS O'DONNELL, ESQ., EVAN FLECK, ESQ.  
(COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS)  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005

MILBANK, TWEED, HADLEY & MCCLOY, LLP  
ATTN: PAUL ARONZO & GREGORY BRAY  
(COUNSEL TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS)  
601 SOUTH FIGUEROA STREET, 30TH FLOOR  
LOS ANGELES, CA 90017

CLEARY GOTTlieb STEEN & HAMILTON LLP  
LISA SCHWEITZER/LINDSEE GRANFIELD  
(COUNSEL TO BARCLAYS CAPITAL INC.)  
ONE LIBERTY PLAZA  
NEW YORK, NY 10006

SULLIVAN & CROMWELL LLP  
ATTN: ROBINSON B. LACE AND HYDEE R. FELDSTEIN  
(COUNSEL TO BARCLAYS CAPITAL, INC.)  
125 BROAD STREET  
NEW YORK, NY 10004

QUINN EMANUEL URQUHART OLIVER & HEDGES  
JAMES TECCE  
SUSHEEL KIRPALANI  
(SPECIAL COUNSEL TO COMMITTEE)  
51 MADISON AVENUE, 22ND FLOOR  
NEW YORK, NY 10010

ANDREW C. CORONIOS  
CHADBOURNE & PARKE LLP  
30 ROCKEFELLER PLAZA  
NEW YORK, NY 10112

STEPHEN A. COWAN  
DLA PIPER LLP (US)  
153 TOWNSEND STREET, SUITE 800  
SAN FRANCISCO, CA 94107

THOMAS R. CALIFANO  
PARTNER  
CO-CHAIR, RESTRUCTURING PRACTICE GROUP  
DLA PIPER LLP (US)  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK 10020-1104

KAPALUA BAY, LLC  
C/O RYAN CHURCHILL  
SENIOR VICE PRESIDENT  
MAUI LAND & PINEAPPLE COMPANY, INC.  
120 KANE STREET, PO BOX 187  
KAHULUI, HI 96732